

University of Dubuque
2009 - 2010 Award Year
Special Circumstances Request Form

Student Name: _____

SSN: _____

If you and your family have experienced unusual circumstances, complete this form to the best of your ability and provide the requested documentation to our office. We will review your request and respond as quickly as possible. This is not an all-inclusive list. If you have experienced a hardship that is not listed here, provide us with as much detail as possible on how the situation has affected you financially, either in terms of income loss or additional expenses.

Unusual Medical & Dental Expenses for independent students/spouse & parents of dependent students
Amount paid for medical / dental insurance in 2008. Do not include employer's contribution:

2008 medical / dental expenses not covered by insurance: _____

Will your non-reimbursed medical / dental expenses be lower, the same, or higher in 2008 and why?

Documentation required: 2008 Federal income tax form, Schedule A – Itemized Deduction; receipts of medical and dental payments.

Elementary and Secondary School Costs **Child Care and Dependent Care Costs**

List the family member and the amount of relevant support given for each:

<u>Name of family member</u>	<u>Age</u>	<u>Relationship</u>	<u>Amount</u>	<u>Type of Expense</u>
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Please explain if these expenses will be lower, the same, or higher in 2009 and why:

Documentation required: receipts for tuition payments; signed itemized statement of expenses.

Unusual Debts -- addresses families with high debt payment for unusual circumstances, such as mortgages or credit card debts to cover unemployment expenses or failed business; legal fees for divorce, adoption, etc; education loans of parents or spouses; or personal debts for non-discretionary expenses.

List the type and purpose of debt, total amount owed, and amount of monthly payments:

Type or Cause of Debt	Original Debt	Amount Owed	Mo Pmt
_____	_____	_____	_____
_____	_____	_____	_____

Please explain if these expenses will be lower, the same, or higher in 2009 and why:

Documentation required: contract, mortgage or lien; billing or payment summary from the individual, company or agency to which the money is owed.

[] **Income reduction --** If your income and / or your spouse's or parents' income will be less in 2009 than it was in 2008, check the appropriate reason and explain the situation below.

- Unemployment or change in employment
- Divorce or separation
- Disability of student, spouse, or parent
- Natural disaster
- Loss of untaxed income or benefit
- One time income – inheritance, moving expense allowance, IRA or pension distribution

Explanation of your situation including the dates of the change in your situation:

<u>Anticipated income for 2009:</u>	Parents	Student/Spouse
Wages, salaries, tips, severance pay, disability pay	_____	_____
Other taxable income	_____	_____
ADC / AFDC	_____	_____
Child support received	_____	_____
Other untaxed income	_____	_____

If you or your parents divorced or separated, give only your information or the information of the custodial parent. If the loss of income was due to the death of your spouse or parent, give only your information or the information of your surviving parent.

Documentation required: signed statements documenting estimated earnings, or verification of actual social security, unemployment benefits, workers compensation benefits, or disability payments.

Certification: *The information listed on this form is true and correct to the best of my/our knowledge. I understand that knowingly giving false information will result in a review of my financial aid eligibility.*

Signature of Student _____
Date

Signature of Parent (for dependent student) _____
Date

Signature of Spouse (for married students) _____
Date