

# UNIVERSITY of DUBUQUE

## 2026-2027 Verification Worksheet

Federal Student Aid Programs

Dependent V4/V5

Your 2026-2027 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information, the financial aid administrator at your school will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Your school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed.

### A. STUDENT'S PERSONAL INFORMATION

|   |                      |                |                          |
|---|----------------------|----------------|--------------------------|
| Student's Last Name                       | Student's First Name | Student's M.I. | Student ID Number        |
| Student's Street Address (include apt. #) |                      |                | Student's Date of Birth  |
| City                                      | State                | Zip Code       | Student's E-Mail Address |
| Student's Cell Phone Number               |                      |                |                          |

### B. STUDENT'S INCOME INFORMATION

#### Student Filed Taxes

Complete this section if the student filed or will file a 2024 IRS income tax return.

- ☐ Student used the IRS Direct Data Exchange to transfer 2024 IRS income tax return information.
- ☐ Student has provided the school a **signed** copy of their 2024 federal income tax return (Form 1040 and any Schedules filed)
- ☐ Student has provided their 2024 tax **return** transcript obtained at [www.irs.gov](https://www.irs.gov).

#### Student Was Not Required to File Taxes

Complete this section if the student will not and is not required to file a 2024 income tax return with the IRS.

- ☐ Student was not employed and had no income earned from work in 2024.
- ☐ Student was employed in 2024 and has listed below the names of all employers and the amount earned from each employer. Copies of all 2024 IRS W-2s (or equivalent documents) are required.

| Employer Name | Wages Paid |
|---------------|------------|
|               |            |
|               |            |
|               |            |

### C. STUDENT'S FAMILY INFORMATION

Family size includes the following:

- The student
- The student's parents, even if the student is not living with them. Exclude a parent who has died or is not living in the household because of separation or divorce. Include a parent who is on active duty in the U.S. Armed Forces apart from the family.
- The student's siblings if the following are true:
  - They live with the student's parents (or live apart because of college enrollment),
  - They receive more than half of their support from the student's parents, and
  - They will continue to receive more than half their support from the student's parents during the award year.
- Other persons if the following are true:
  - They live with the student's parents,
  - They will receive more than half of their support from the student's parents, and
  - They will continue to receive more than half their support from the student's parents during the award year.

The provided criteria for “dependent children” or “other persons” align with the requirement that family size align with whom the parent could claim as a dependent on a U.S. tax return if the parent were to file a U.S. tax return at the time of completing the 2026-2027 FAFSA. As a result, the parent should not include any unborn children in the family size.

If more space is needed, provide a separate page with the student's name and ID number at the top.

[illegible]

## D. PARENT'S INCOME INFORMATION

The instructions below apply to each parent included in Section C. Notify the financial aid office if the parents filed separate IRS income tax returns for 2024 or had a change in marital status after December 31, 2024.

### Parent(s) Filed Taxes

Complete this section if the parents filed or will file a 2024 IRS income tax return.

- ☐ Parent used the IRS Direct Data Exchange to transfer 2024 IRS income tax return information.
- ☐ Parent has provided the school a **signed** copy of their 2024 federal income tax return (Form 1040 and any Schedules filed)
- ☐ Parent has provided their 2024 tax **return** transcript obtained at [www.irs.gov](https://www.irs.gov).

### Parent Was Not Required to File Taxes

Complete this section if the parent will not and is not required to file a 2024 income tax return with the IRS. The instructions and certifications below apply to each parent (or stepparent, if applicable) included in the student's family.

**By completing this document, I certify that neither parent has filed nor is required to file a 2024 income tax return and all income earned from work, other income, and resources for the 2024 tax year are listed below.**

Check any box that applies:

- ☐ Parent was not employed and had no income earned from work in 2024.
- ☐ Parent was employed in 2024 and has listed below the names of all employers and the amount earned from each employer. Copies of all 2024 IRS W-2s (or equivalent documents) are required.

| Employer Name                      | Wages Paid        |
|------------------------------------|-------------------|
| <i>Example: ABC Auto Body Shop</i> | <i>\$4,566.23</i> |
|                                    |                   |
|                                    |                   |

- ☐ Parent had other income and resources that supported the family for the 2024 tax year. List each source of income in the table below.

| Source of Income                | Annual Amount in 2024 |
|---------------------------------|-----------------------|
| <i>Example: Rental Property</i> | <i>\$14,330.00</i>    |
|                                 |                       |
|                                 |                       |

**E. CERTIFICATION & SIGNATURES**

The student must sign this form in person in the Office of Student Financial Planning at the University of Dubuque or have their signature notarized. The student will be required to present an unexpired passport, driver's license or other state-issued photo identification. A copy of the photo identification used must be submitted with this worksheet. The parent's signature does not need to be witnessed or notarized.

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

**WARNING!** If you purposely give false or misleading information, you may be fined, sent to prison, or both.

\_\_\_\_\_  
Student's signature, last four digits of SSN & date

\_\_\_\_\_  
Parent's signature, last four numbers of SSN & date

State of \_\_\_\_\_

County of \_\_\_\_\_

On \_\_\_\_\_ (Date), before me \_\_\_\_\_ (Name of Notary Public or UD Financial Aid Admin.)

personally appeared \_\_\_\_\_ (Name of Student) and proved to me on the basis of satisfactory evidence of identification to be the above-named person who signed the foregoing instrument.

\_\_\_\_\_  
Signature of Notary Public or UD Financial Aid Administrator

Type of unexpired, valid, government-issued photo identification provided by the student:

- ☐ Driver's license,
- ☐ Other state-issued identification, or
- ☐ Passport

[SEAL]

Issuing Authority: \_\_\_\_\_

Identification number: \_\_\_\_\_

Expiration Date: \_\_\_\_\_

**Due to the need for original signatures, faxed and scanned copies will not be accepted.**

Submit this worksheet to:

University of Dubuque | Office of Student Financial Planning | 2000 University Ave. | Dubuque, IA 52001

Email: [finaid@dbq.edu](mailto:finaid@dbq.edu) | Phone: 563.589.3170